

# **Guidelines for Applicants**





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#### The Erasmus + Programme

The Erasmus+ programme aims to boost skills and employability, as well as modernising Education, Training, and Youth work. The seven-year programme will have a budget of  $\leq$ 14.7 billion; a 40% increase compared to current spending levels, reflecting the EU's commitment to investing in these areas.

Erasmus+ provides opportunities for over 4 million Europeans to study, train, gain work experience and volunteer abroad.

Erasmus+ supports transnational partnerships among Education, Training, and Youth institutions and organisations to foster cooperation and bridge the worlds of Education and work in order to tackle the skills gaps we are facing in Europe.

It also supports national efforts to modernise Education, Training, and Youth systems. In the field of Sport, there will be support for grassroots projects and cross-border challenges such as combating match-fixing, doping, violence and racism.

Erasmus+ brings together seven existing EU programmes in the fields of Education, Training, and Youth; it will for the first time provide support for Sport. As an integrated programme, Erasmus+ offers more opportunities for cooperation across the Education, Training, Youth, and Sport sectors and is easier to access than its predecessors, with simplified funding rules.

#### The MOBILE UP Partnership

Coordinated by the <u>University of Porto</u>, Portugal, the **MOBILE UP**, approved in June 2019 and financially supported by the European Commission through the <u>Erasmus+ Programme</u>, aims at fostering the mutual enrichment and a better understanding between Portugal and specifically 17\* programme and partner countries, through the encouragement of student and academic and administrative staff mobility and the transfer of know-how and best practices.

Within the 2 years of duration of the project, 157 scholarships will be granted to students and staff from the different programme and partner institutions, after the signature of an Inter-Institutional Agreement between the University of Porto and each one of the 53 partner institutions from the 17 countries abovementioned.

The implementation of the project will be ensured through this website and the online platform that the U.Porto has been developing in the last years for the management of its projects.

\* Algeria, Argentina, Armenia, Cameroon, Canada, Cape Verde, China, Egypt, Georgia, India, Jordan, South Korea, Malaysia, Morocco, Russian Federation, South Africa, United States

# **General Information on the Project**

#### 1. Partnership

#### **Coordinating Institution**

	Name	Country
UPORTO	Universidade do Porto	Portugal

#### **Partner Institutions**

	Name	Country	
GUELMA	Université 8 mai 1945 Guelma		
MOSTA	Université Abdelhamid Ibn Badis de Mostaganem		
BEJAIA	Université Abderrahmane Mira Bejaia	Algoria	
ANNABA	Université Badji Mokhtar - ANNABA Algeria		
TLEMCEN	Université de Tlemcen		
OUARGLA	University of Ouargla		
UNL	Universidad Nacional del Litoral	Argentina	
ASUE	Armenian State University of Economics		
VSU	VANADZOR STATE UNIVERSITY	Armenia	
YSMU	Yerevan State Medical University after Mkhitar Heratsi	Annenia	
YSU	Yerevan State University		
YAOUNDE2	Université de Yaoundé II	Cameroon	
CONCORDIA	Concordia University of Edmonton		
MACEWAN	MacEwan University		
UMONTREAL	Université de Montréal	Canada	
UOTTAWA	University of Ottawa		
UTORONTO	University of Toronto		
UNICV	Universidade de Cabo Verde	Cape Verde	
BUAA	Beihang University		
BIT	Beijing Institute of Technology	China	
CUC	Communication University of China	China	
LZU	Lanzhou University		
CU	Cairo University	Egypt	
USENGHOR	Université Senghor à Alexandrie	0/1	
GRUNI	Grigol Robakidze University		
ILIAUNI	Ilia State University		
TSU	Ivane Javakhishvili Tbilisi State University  Georgia    Shota Meskhi State Teaching University of Zugdidi  Georgia		
ZSSU			
TSMU	Tbilisi State Medical University		
IITD	Indian Institute of Technology Delhi		
UNIGOA	Goa University	India	
IITISM	Indian School of Mines, Dhanbad		

PSUT	Princess Sumaya University for Technology	Jordan	
JU	University of Jordan		
INU	Incheon National University	Korea, Republic of	
KOREA	Korea University		
SOLBRIDGE	Solbridge International School of Business		
UM	University of Malaya	Malaysia	
UAE	Abdelmalek Essaadi University		
UCA	Cadi Ayyad University	Morocco	
ESCA	ESCA - École de Management		
UMI	Moulay Ismail University		
MSLU	Moscow State Linguistics University		
HSE	National Research University Higher School of Economics Russian Federation		
RUDN	Peoples' Friendship University of Russia		
SUN	Stellenbosch University	South Africa	
UP	University of Pretoria	South Anica	
CORNELL	Cornell University		
WISC	University Madison Wiscounsin	Madison Wiscounsin	
UMBC	University of Maryland, Baltimore County	United States	
UMT	University of Montana		
WINTHROP	Winthrop University		

#### 2. GENERAL ELIGIBILITY CRITERIA

In order to be eligible for an Erasmus + scholarship under this project, you must be a student/staff from the institution which are a part of the project's Consortium.

The MOBILE UP project offers grants for exchange mobility. As so, all the students must be registered in a HEI and enrolled in studies leading to a recognized degree or another recognized tertiary level qualification.

#### For Undergraduate studies:

• must be enrolled at least in the second year of higher education studies in order to be eligible to undertake an exchange period abroad.

#### For Master studies:

• must have completed at least one semester at the home institution before undertaking an exchange period.

#### For Doctorate studies:

• must have completed at least one year of studies and have already a research project.

#### For academic and administrative staff:

• must work at a partner institution of the project in order to be eligible to apply for a grant.

### All applicants must receive the formal support of their home institution, through the issuing of a support letter (this documents is mandatory at the application stage).

Erasmus+ enables students to study or train abroad more than once as Erasmus+ students as long as the minimum duration for each activity and a total maximum of 12 months per study cycle is respected.

After selection, the candidates approved to the MOBILE UP scholarship should also fulfill the admission criteria of each host institution.

#### **4.** TYPES AND DURATION OF SCHOLARSHIPS

#### The MOBILE UP project supports 157 SCHOLARSHIPS:

Types of mobility available	
Undergraduate	5 months
Master	5 months
Doctorate	5 months
Academic and Administrative Staff	7 days

In **Table A** you will find the **available scholarships** for this call for applications depending on the Country you belong to:

	Students		Academic Staff		Administrative Staff	
	INCOMING (to U.Porto)	OUTGOING (from U.Porto)	INCOMING (to U.Porto)	OUTGOING (from U.Porto)	INCOMING (to U.Porto)	OUTGOING (from U.Porto)
Armenia	6		2	1	4	2
Georgia	6					
Algeria	3		3	1	6	1
Egypt					8	
Jordan	2	2	2	2	2	2
Morocco	5		1	1	4	2
<b>Russian Federation</b>				2		3
China		1 (only 3rd cycle students)	2	1	6	2
India			1	1	1	1
Malaysia	1	1 (only 3rd cycle students)	1	1	1	2
Argentina				2		2
South Africa	2		2	1	2	2
Cameroon	2			2	4	4
Cape Verde	6	1 (only 3rd cycle students)	2	2	2	2
Canada	1	1	1	1	1	
USA	2	1	1	1	1	1
South Korea	3	2			2	2

#### **FINANCIAL SUPPORT**

#### The MOBILE UP project provides the following financial support to the grant holders:

- Monthly allowance (the amount per month will depend on the mobility's direction);
- Round trip plane ticket between the grant holder's home city and the host country;
- Health, accident and travel insurance valid during the entire mobility period

#### Monthly allowance:

The European Commission has defined the following amounts:

#### Students exchange

Origin	Monthly allowance
U.Porto's grantees	700 EUR/month
Partner Institutions' grantees	850 EUR/month

#### Staff exchange (Academic and Administrative Staff – STA)

Amount per diem	
From the U.Porto's to the partner institutions: 180 EUR	
From the partner institutions to the U.Porto: 160 EUR	

#### Round trip plane ticket

Travel distance	Amount
Between 100 and 499 km	180 EUR per participant
Between 500 and 1999 km	275 EUR per participant
Between 2000 and 2999 km	360 EUR per participant
Between 3000 and 3999 km	530 EUR per participant
Between 4000 and 7999 km	820 EUR per participant
8000 km or more	1500 EUR per participant

The financial support allocated to the "travel distance" is the maximum allowed by the Erasmus+ Programme and is intended to contribute to the round trip back between the home and host institutions. In the event that the assigned value is insufficient to pay for the desired trip, the grantee must find other sources of funding.

The University of Porto is available to buy directly through it travel agency the flight tickets within the budget available. In case the assigned value is insufficient to pay for the desired trip, the University of Porto will contact the student in order to find a solution the travel's purchase. In alternative, the University of Porto will transfer the amount corresponding to the travel distance to the grantee's bank account and he/she is responsible to buy his/her own flight ticket, always respecting the dates of exchange established.

# **Application to the Project**

#### 1. Preparing the application

In the phase of preparing the application, the candidate should follow the subsequent steps:

1. Verify the eligibility criteria previously indicated;

When applying to this project, it is crucial to:

- Ensure that you master the language of tuition or that the host institution provides support for applicants without the needed language skills for the country/course;
- Ensure that you have the necessary academic background in terms of study areas to apply to the selected activity;
- Be aware of the real cost of living at each partner institution and analyse it considering the monthly amount of the scholarship, in case of selection;
- Consider the need to adapt to different cultural realities and also to different climate conditions, in case of selection.
- Consider the need to have some financial support for the first days, in case of selection.
- 2. Read attentively the Guidelines for Applicants and the FAOs section;
- 3. Collect all necessary information and documents to fill in the Application form



Several documents are **mandatory**. If not uploaded in section 10 of the application form, the application cannot be submitted. In case of unreadable documents, the application will be considered invalid and will not be evaluated.

- 4. Ensure that the project proposal is objective and specific concerning its methodology and viability, impact and benefit, as well as the capacity of attaining the project's purposes within the timeframe established by the duration of the scholarship. The lack of detailed information or objectivity will reduce the chances of success during the process of application's evaluation;
- 5. Make sure that the motivation presented in the application concerning the mobility's benefits and expected outcomes is clear and reflects each one of the options selected (maximum of 3 host Universities);
- 6. Once all the information is gathered and compiled in a teaching/training project, the applicant should create a log in and password to be granted access to the **Application Form** available on the project's website (<u>https://up.pt/mobileup/</u>).

#### 2. ONLINE SUBMISSION

To fill in the Application Form, the following steps must be considered:

- 1. The applicants should have a valid e-mail address and an internet connection.
- 2. As a way to access the form, the applicants should create a new login in the "Apply" section, selecting the **type of scholarship** they want to apply to (ex: undergraduate exchange).
- 3. The form will open with a set of questions regarding:
- general eligibility criteria;



### Only online applications are considered eligible.

- 4. The applicants must answer truthfully to all questions so as to ensure the fulfilment to all general eligibility criteria. In case one eligibility criteria is not fulfilled, the system will immediately inform the applicant through the following message: "Please verify the eligibility criteria."
- 5. The applicants should then fill in the online Application Form available on the project's website. The system will save a draft of the application every time the "Save" button is pressed, allowing it to be revised, edited and completed.
- The applicants should carefully prepare and revise the application before pressing the "Submit" button.
  After selecting the "Submit" button, it is not possible to make any additional change to the already submitted proposal. Accordingly, if you would like to make any valid changes, you must create a new register and fill in another application form.

The Application Form can be filled in only in English, and all the documents must be written in English and submitted online.

The deadline for the submission of the online applications for the Call is indicated on the webpage of the project (<u>https://up.pt/mobileup/</u>) and has as reference the Central European Time (CET). The Coordination Office will do everything possible to avoid system failures, but cannot assume any responsibility if it is not possible to submit the application in the very last minutes before the deadline. Applicants must avoid the last minute applications so as to guarantee there will be no problems in the submission of the application form. It is reminded to all candidates that applications sent by mail, fax or e-mail will not be accepted.

By pressing the "Submit" button, the application is closed and sent to the Coordination Office, which gives it a code. A digital certificate that contains the date and hour of the submission is issued and sent to the applicant as well as a full copy of the application. This digital certificate does not constitute a confirmation of eligibility or of selection, it just confirms the submission of the application.

Please include a valid e-mail address in your application for communication purposes. Do not include in the application form the e-mail of another colleague or friend that is also applying as the communication of results will be done exclusively by e-mail and this could generate problems in interpreting the selection results. The applicants should only have one valid application at the beginning of the selection procedure. Being so, if the same applicant submits several online forms, the informatics system will automatically consider the last one as the only valid and will disregard the other applications.

#### 3. DOCUMENTS TO BE SUBMITTED BY THE APPLICANTS

The applicants should submit in section 10, together with the online application, a digital copy of several documents. In case a document is considered mandatory by the host institution, it must also be included online. If a candidate fails to do so the application will be immediately excluded without any possibility of appeal.

- **Photo** (mandatory for all applicants)
- Video (optional)
- Formal Identity Document Must be issued by a national authority otherwise it will not be considered valid and the application will be immediately excluded. In case your country does not issue such document it is mandatory to upload a copy of your passport (mandatory for all applicants)
- **Passport** (optional when a formal identity document has been uploaded)
- Certificate proving the obtained degree Must be issued by a university, dated, signed and stamped, otherwise it will not be considered valid and the application will be immediately excluded. In the case of having achieved more than one academic degree, the uploaded file must contain the scan of all documents (mandatory for Master and Doctorate applications).
- **Transcript of Records** must be issued by the home university, stating in detail all courses taken and grades obtained. This document must be dated, signed and stamped by the institution, or have an official digital certification, otherwise it will not be considered valid and the application will be immediately excluded. (Mandatory for Undergraduate, Master, Doctorate)
- Statement of support from the University of origin This document must be issued by a professor or by the respective academic department of the applicant. It must be dated, signed and stamped by the home institution, otherwise it will not be considered valid and the application will be immediately excluded. (Mandatory for all applicants)
- Statement issued by the home institution regarding the applicant's enrollment in the degree course (Mandatory for Undergraduate, Master, Doctorate)
- Statement of the partner institution with a brief description of the applicant's main activity. This document must be dated, signed and stamped by the institution, otherwise it will not be considered valid and the application will be immediately excluded. (Mandatory for Academic and Administrative Staff)
- Certificate of language skills In cases when institutions do not require it, it is optional.
- **Pre-acceptance from host** Only applicable to Portuguese/European candidates. A pdf version of e-mails exchanged with the host institution will also be accepted. Pre-acceptance letter from the host institution. After selection the candidates approved to the MOBILE UP scholarship should also fulfill the admission criteria of each host institution. (optional)
- **Proposed Study Plan** (Mandatory for Undergraduate, Master, Doctorate)
- **Document that specifically proves your physical disability** For example: declaration of honor from a doctor; recent medical exam; etc. In case you fail to do so we will not consider you as a candidate with a physical disability. (Optional)
- Document that specifically proves your vulnerable socio-economic situation. This document must be dated, signed and stamped by the issuing entity. In case you fail to do so the MOBILE UP will not consider you as a candidate in particularly vulnerable socio-economic situation. (Optional)
- **Document that specifically proves your social/political vulnerable situation.** This document must be issued by a recognized authority and must also be dated, signed and stamped by the issuing entity. (Optional)
- Other documents relevant for the application

All documents abovementioned must be attached to the Application Form. It is important to highlight the fact that **incomplete applications or with blank or unreadable documents will not be considered eligible and will immediately be disregarded**.

In case you want to attach more than one document in the same field (ex: support letter of the home institution), the attached file should include the scanning of all documents, up to maximum of 5MB. Due to limitations in the webserver that hosts this website, the uploaded documents must have a maximum size of 5 MB.

#### How to upload a document?

You should follow the following steps for each of the required documents

Click in "Browse" and select the document

Click in "Upload"

After uploading all the documents you just need to click in "Back to the menu" and the section will become green (</ ). GUI-PDF-TK and PDFSAM are useful free software for handling PDF documents. You can download it from the application form.

You must start by putting in a folder all PDF documents you want to merge. Then you should use the "Join" command to merge them all in a new single PDF document. Afterwards you can upload the new document to the correspondent section.

#### 4. EVALUATION AND SELECTION OF APPLICATIONS

All submitted applications will be included as read-only documents in a protected database. All the legal requisites concerning the manipulation of personal data will be observed and it will always be kept confidentiality of the information submitted online. The database will only be accessed and revised by authorized persons in the home and host institutions who have an access code.

#### 1<sup>st</sup> Step: VALIDATION PROCESS

Your application will be validated by your home institution. The home institution will analyse the eligibility of the application taking into account the criteria defined by the consortium and its internal regulation and will verify if all the mandatory documents were duly uploaded.

#### 2<sup>nd</sup> Step: EVALUATION PROCESS

Your application will be evaluated by the host Faculty/Department/Course you choose in your application form. Your application will be evaluated by a group of experts and the selection will be made taking into account the final evaluation awarded by them. The entire evaluation process is done online through a specific tool created by the U.Porto.

The evaluation of the application in qualitative terms is based in very specific criteria, such as:

- Very good/excellent academic results in the field of study/research;
- Submitted proposal in the fields of study considered as priority by the MOBILE UP countries/partners;
- Applicant's academic potential;
- Exchange proposal impact at individual, institutional and regional levels;
- Level of language proficiency in order to successfully complete the proposed exchange;
- Motivation;
- Recommendations;
- Work/research experience and professional qualification;
- Cross-cutting related issues (gender balance, equal opportunities, being part of a vulnerable group).

These criteria ensure the transparency of the selection process and equal treatment for all.

#### 3<sup>rd</sup> Step: SELECTION PROCESS

The selection process is constituted by the following stages:

1. Validation of applications by the applicants' home institution. This validation implies:

- Careful analysis of all the information given by the applicant in the application form;
- Check that the applicant fulfils the general eligibility requirements defined by the Erasmus + Programme;
- Verification that the applicant fulfils the internally established requirements by the home institution for the exchange;
- Verification of the host institution required documents and their veracity and accuracy;

• Verification that the applicant has not submitted several applications (in this case only the last one will be considered);

• Support of the home institution regarding the exchange proposal;

In this validation process, if the application does not fulfil any of the general or specific home/host institution requirements, it will immediately be invalidated by the home institution and will not proceed to the evaluation stage conducted/performed by the host institution.

If the information provided, documents uploaded are true and all the requirements are fulfilled, the home institution will validate the application.

2. Evaluation, analysis and acceptance, by the host Faculty/Department/Programme, of the validated applications. This process implies:

- Careful analysis of all the information given by the applicant in the application form;
- Confirmation that the applicant fulfils the general eligibility requirements defined by the Erasmus + Programme;
- Verification that the applicant fulfils the internally established requirements by the home institution for the exchange;
- Verification of the host institution required documents;
- Verification that the applicant has not submitted several applications;
- Support of the host institution regarding the exchange proposal.

#### 4<sup>th</sup> Step: COMMUNICATION OF RESULTS

After the final selection of the applicants, all applicants will be informed by e-mail of the application's result and these will be published on the project's website.

The e-mail to be sent to all applicants is an automatic email generated by the website, in which the main body is a common text and in which some fields are automatically filled in with information from our database. In the case of non-selected applicants, the e-mail will include information on the most common reasons for the non-selection of applications, since it would not be possible to send an individual e-mail to each applicant. More detailed information may be obtained through the submission of an appeal (see below).



Please note that in case a selected applicant is afterwards identified as not eligible, (s)he will have to reimburse entirely the costs incurred by the partnership with the exchange until that moment (grant, travel, etc).

#### 5<sup>th</sup> Step: PROCEDURE FOR APPEALS

All applicants that do not agree with the selection results will be granted the possibility to submit an appeal to the coordinating institution. Further details on the appeals procedure will be given later on in the e-mail to be sent to all applicants together with the selection results.

# **Implementation of Mobility**

#### 1. Obligations of the coordination and the grantees' home and host institutions

**TRAVEL** – The University of Porto is available to buy directly through its travel agency the flight tickets within the budget available. In case the assigned value is insufficient to pay for the desired trip, the University of Porto will contact the student in order to find a solution the travel's purchase. In alternative, the University of Porto will transfer the amount corresponding to the travel distance to the grantee's bank account and he/she is responsible to buy his/her own flight ticket, always respecting the dates of exchange established..

**GRANTS** – A scholarship contract that defines all the conditions, benefits and responsibilities related with the project implementation as well as the schedule of payments covered by the scholarships will be signed by host institution and the grantee. Only after this document is signed it will be possible to transfer the instalments.

**RECOGNITION** – It is mandatory that, in the cases of students exchange, all partner institutions consider the study period undertaken abroad as an integral part of the study/research programme developed in the home institution. The home Higher Education Institution of the grantee must guarantee the full academic recognition (including exams and other forms of evaluation) of the study/research period undertaken at the host institution, through the signature of the Learning Agreement, as long as the student has obtained a passing grade. Students must assure that the study/research plan is discussed with the responsible professor before the departure to the host institution and that all the necessary documents for the validation (recognition) process are provided in due time to the home institution.

#### 2. Obligations of the grantee:

The Coordinating Institution has the right to **suspend** the payment of the scholarship if:

- the grantee withdraws from the project in case of force majeure;
- the grantee holder does not comply with the internal regulations of the host Institution;
- the grantee holder does not comply with the internal regulations set by the coordination;
- the grantee holder leaves the host institution;
- the grantee holder doesn't fulfil the requirements of his study/work program.

Signing both the **Statement of Scholarship Acceptance** and the **Scholarship Contract means** that:

- The grantee may not accept, during the period of the current MOBILE UP grant, any other mobility grant awarded by the European Union.
- The grantee has the obligation to inform the Coordinating Institution about any change regarding the study/research/work period abroad, namely the learning agreement or work/research program and the duration of stay at the host Institution. Should this happen, a new Learning Agreement/Work Programme must be signed.
- It is mandatory the participation in all classes that the grantees are enrolled in. Any absence must be duly justified to the professor responsible for the classes and C/c to the MOBILE UP team through a suitable document (e.g. Medical statement).
- Grantees are compelled to report (by e-mail) to the coordinating institution any difficulties experienced during the exchange, such as: Language barriers; Integration with class mates; Communicating with Professors; Difficulty in getting study materials; Health insurance; Accommodation; etc.
- At the end of the exchange period, all grant holders will receive a Transcript of Records detailing the achieved results. All students must obtain a positive mark in all the subjects/activities contemplated in their study programme. In case this criterion is not fulfilled, the U.Porto will consult the European Commission and the Legal Department in order to identify the procedures to be followed that may result in the return of the scholarship. The academic and administrative staff must comply with the programme. The academic and administrative staff must comply with the programme. Failing to do so may result in the return of the scholarship.

Preferably all students must start their exchange period by February 2020. However in duly justified cases the date can be postponed for the following semester.

## **Information and support**

All the information related with the project's implementation can be consulted on the **official website**: <u>https://up.pt/mobileup/</u>

Address and contact of the Coordination Office:

MOBILE UP project International Relations Office University of Porto Praça Gomes Teixeira 4099-002 Porto Portugal

Phone number: +351 22 040 8271 E-mail: <u>international@reit.up.pt</u>

All partner institutions have nominated a contact person responsible for assisting and counselling potential applicants of their institutions. The official contacts of each institution can be accessed on the site, in the **Contacts** section.

It is strongly recommended to regularly consult the **e-mail address** indicated in the application form, as this will be the **only means of communication between the applicant and the coordination**.

The MOBILE UP is looking forward to receive your application. GOOD LUCK!